

GATX

GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA
CHICAGO, IL 60606
312-621-6200

0-220A002

LAW DEPARTMENT

August 1, 1990

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20006

AUG 8 1990 - 9 35 AM

RE: General American Transportation Corporation INTERSTATE COMMERCE COMMISSION
Equipment Trust Series 73

Gentlemen:

Enclosed herewith are three signed copies of a Supplemental Agreement dated as of May 15, 1990, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$15.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on November 5, 1975 under Recordation No. 8100.-I

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

The Bank of New York
(formerly Irving Trust Company)
101 Barclay Street
New York, NY 10286
Attention: Lucille Firrincieli

General American Transportation Corporation
120 South Riverside Plaza
Chicago, IL 60606
Attention: W. C. Andrews

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso
Janice M. Alonso
Assistant Secretary

1 sent by mail Mary A. Ost

AUG 8 9 29 AM '90
MOTOR OPERATING UNIT

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 73

RECORDATION NO. 8100-2 FILED 1425

AUG 8 1990 -9 25 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MAY 15, 1990
TO EQUIPMENT TRUST AGREEMENT DATED AS OF NOVEMBER 1, 1975

BY AND BETWEEN

THE BANK OF NEW YORK

(FORMERLY IRVING TRUST COMPANY), TRUSTEE

AND

GENERAL AMERICAN TRANSPORTATION CORPORATION

Supplemental Agreement dated as of May 15, 1990 by and between The Bank of New York (formerly Irving Trust Company), as Trustee, and General American Transportation Corporation, a New York corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of November 1, 1975 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 73, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on November 5, 1975, Recordation No. 8100; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

(a) deleting therefrom the units of Trust Equipment described in Schedule I attached hereto, and

(b) substituting therefor the units of Equipment described in Schedule II attached hereto.


IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of May 15, 1990.

THE BANK OF NEW YORK (FORMERLY
IRVING TRUST COMPANY), TRUSTEE

By: 

Assistant Vice President

ATTEST:

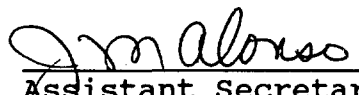

Assistant Treasurer

GENERAL AMERICAN TRANSPORTATION
CORPORATION

By: 

Vice President

ATTEST:

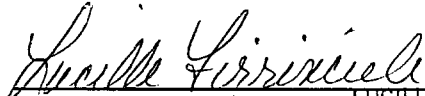

Assistant Secretary

STATE OF NEW YORK)

) SS.:

COUNTY OF NEW YORK

On this 26th day of JULY, 1990, before me personally appeared T. A. BURRELL, to me personally known, who, being by me duly sworn, says that he is Assistant Vice President of The Bank of New York (formerly Irving Trust Company), that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

LUCILLE FIRRINGIOLI
Notary Public, State of New York
No. 4842520

Qualified in Queens County
Certificate filed in New York County
Commission Expires October 31, 1991

* * * * *

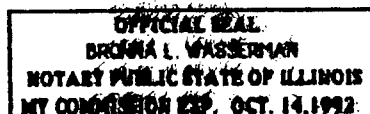
STATE OF ILLINOIS)

) SS.:

COUNTY OF COOK)

On May 15, 1990, before me personally appeared W. C. Andrews, to me personally known, who, being by me duly sworn, said that he is Vice President of General American Transportation Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public



SCHEDULE 1
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE REMOVED

| <u>QUANTITY</u> | <u>CLASSIFICATION</u> | <u>CAPACITY IN GALLONS</u> | <u>INITIALED AND CAR NUMBERS</u> | <u>COST EACH</u> | <u>VALUE EACH</u> | <u>TOTAL VALUE</u> | <u>YEAR INTO SERVICE</u> | <u>YEAR ACQUIRED</u> |
|-----------------|-----------------------|--------------------------------|----------------------------------|------------------|-------------------|--------------------|----------------------------------|--------------------------|
| 1 Tank Car | DOT 105A500-W | 17,300 | GATX 45341. | \$29,762.00 | \$33,294.00 | \$ 33,294.00 | 1-1975 | 1-1975 |
| 1 Tank Car | DOT 111A100-W-1 | 12,500 | GATX 45646. | 25,274.00 | 31,526.00 | 31,526.00 | 12-1974 | 12-1974 |
| 1 Tank Car | DOT 111A100-W-1 | 12,500 | GATX 45659. | 25,097.00 | 28,075.00 | 28,075.00 | 1-1975 | 1-1975 |
| 1 Tank Car | DOT 111A100-W-1 | 15,000 | GATX 44200. | 22,267.00 | 27,776.00 | 27,776.00 | 11-1974 | 11-1974 |
| 1 Tank Car | DOT 111A100-W-1 | 16,000 | GATX 46365. | 28,900.00 | 32,330.00 | 32,330.00 | 2-1975 | 2-1975 |
| 1 Tank Car | DOT 111A100-W-1 | 16,000 | GATX 47292. | 31,355.00 | 36,990.00 | 36,990.00 | 4-1975 | 4-1975 |
| 1 Tank Car | DOT 111A100-W-1 | 20,000 | GATX 45740. | 25,635.00 | 28,678.00 | 28,678.00 | 1-1975 | 1-1975 |
| 3 Tank Cars | DOT 111A100-W-1 | 20,000 | GATX 50454, 50455, 50456. | 40,921.00 | 48,275.00 | 144,825.00 | 4-1975 | 4-1975 |
| 1 Tank Car | DOT 111A100-W-2 | 13,200 | GATX 37447. | 25,132.00 | 29,648.00 | 29,648.00 | 6-1975 | 6-1975 |
| 1 Tank Car | DOT 111A100-W-3 | 12,500 | GATX 46464. | 27,915.00 | 32,931.00 | 32,931.00 | 3-1975 | 3-1975 |
| 1 Tank Car | DOT 111A60-W-1 | 12,500 | GATX 23068. | 25,597.00 | 30,197.00 | 30,197.00 | 3-1975 | 3-1975 |
| 1 Tank Car | DOT 112A400-W | 22,000 | GATX 44755. | 37,236.00 | 46,448.00 | 46,448.00 | 12-1974 | 12-1974 |
| 1 Tank Car | DOT 112A400-W | 22,000 | GATX 44771. | 24,696.00 | 27,627.00 | 27,627.00 | 1-1975 | 1-1975 |

SCHEDULE 1
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE REMOVED

| <u>QUANTITY</u> | <u>CLASSIFICATION</u> | <u>CAPACITY IN GALLONS</u> | <u>INITIALED AND CAR NUMBERS</u> | <u>COST EACH</u> | <u>VALUE EACH</u> | <u>TOTAL VALUE</u> | <u>YEAR INTO SERVICE</u> | <u>YEAR ACQUIRED</u> |
|-----------------|-----------------------|--------------------------------|----------------------------------|------------------|-------------------|--------------------|----------------------------------|--------------------------|
| 1 Hopper Car | HTS | 3,850 Cu.Ft. | GGPX 75015. | \$29,765.00 | \$30,028.00 | \$ 30,028.00 | 3-1975 | 3-1975 |
| 1 Hopper Car | HTS | 3,850 Cu.Ft. | GGPX 75082. | 29,765.00 | 30,028.00 | 30,028.00 | 4-1975 | 4-1975 |
| 3 Hopper Cars | HTS | 3,850 Cu.Ft. | GUEX 75155, 75158, 75166. | 29,958.00 | 28,030.00 | 84,090.00 | 2-1975 | 2-1975 |
| 2 Hopper Cars | HTS | 3,850 Cu.Ft. | GUEX 75199, 75208. | 29,958.00 | 30,223.00 | 60,446.00 | 3-1975 | 3-1975 |
| 22 | | | | | | \$734,937.00 | | |

SCHEDULE 11
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE SUBSTITUTED

| QUANTITY | CLASSIFICATION | CAPACITY | INITIALED AND CAR NUMBERS | COST EACH | VALUE EACH | TOTAL VALUE | YEAR INTO SERVICE | YEAR ACQUIRED |
|--------------|------------------|----------|---------------------------|-------------|-------------|--------------|-------------------------|------------------|
| 1 Tank Car | DOT 111A60AL-W-2 | 8,000 | GATX 19748. | \$55,735.00 | \$57,204.00 | \$ 57,204.00 | 9-1980 | 9-1980 |
| 1 Tank Car | DOT 111A100-W-1 | 17,000 | GATX 20124. | 44,949.00 | 46,134.00 | 46,134.00 | 9-1980 | 9-1980 |
| 1 Tank Car | DOT 111A100-W-1 | 26,500 | GATX 21162. | 40,408.00 | 41,474.00 | 41,474.00 | 9-1980 | 9-1980 |
| 1 Tank Car | DOT 111A100-W-1 | 26,500 | GATX 22656. | 43,895.00 | 45,052.00 | 45,052.00 | 9-1980 | 9-1980 |
| 5 Tank Cars. | DOT 111A60-W-1 | 20,000 | GATX 23377-23381. | 45,194.00 | 46,386.00 | 231,930.00 | 9-1980 | 9-1980 |
| 2 Tank Cars | DOT 111A100-W-1 | 26,500 | GATX 66345, 66346. | 62,554.00 | 64,204.00 | 128,408.00 | 9-1980 | 9-1980 |
| 1 Tank Car | DOT 111A100-W-1 | 26,500 | GATX 69266. | 59,084.00 | 60,642.00 | 60,642.00 | 9-1980 | 9-1980 |
| 2 Tank Cars | DOT 111A100-W-1 | 26,000 | GATX 21154, 21156. | 40,617.00 | 41,688.00 | 83,376.00 | 10-1980 | 10-1980 |
| 1 Tank Car | DOT 111A60-W-1 | 12,500 | GATX 21460. | 40,063.00 | 41,120.00 | 41,120.00 | 10-1980 | 10-1980 |

15

\$735,340.00